

# Release Notes 2015-08-27

## Enhancements

- Provider Portal 3.0 - Administrators have the ability to create a printable Custom Form template that contains built-in demographics, insurance, and custom field data
- Provider Portal 3.0 - A new rule for custom fields, tasks, and final kiosk step has been added for patients with multiple appointments - shows patient a custom final step with final instructions, task can be created to alert staff, and certain custom fields can be triggered
- Provider Portal 3.0 - Patient Tracking Statuses are now available as a filter for a Visit Search
- Provider Portal 3.0 - Appointment Notes will now be displayed in the Task it creates, in the Quick View for the Visit when the patient checks in, and in the Appointment details
- Integration - We now have the ability to control how often we send the Driver's License image outbound and can tailor it to your needs

## Bug Fixes

- Provider Portal 3.0 - Clicking to "close" a task and then to "reopen" the task will now successfully reopen the task
- Provider Portal 3.0 - Fixed the bug for the "Forgot Password" link
- Administrator - Changes to the default kiosk final step are no longer overridden if the ThankYou label isn't manually deleted
- Reports - Patient Tracking statuses now export successfully when selecting all export columns
- Eligibility - Medicare remaining deductible will now appear in the Quick View and insurance screen
- Eligibility - Additional Payer on File alert will not appear for payers other than Medicare and Medicaid
- Eligibility - Viva is now successfully pulling patient copays

**Please contact [support@clearwaveinc.com](mailto:support@clearwaveinc.com) to enable any new features or enhancements**

Scope of Release



The release will impact the Provider Portal 2.5, Provider Portal 3.0, Kiosk and Integration. The actual release should have minimal effect on user workflow.