

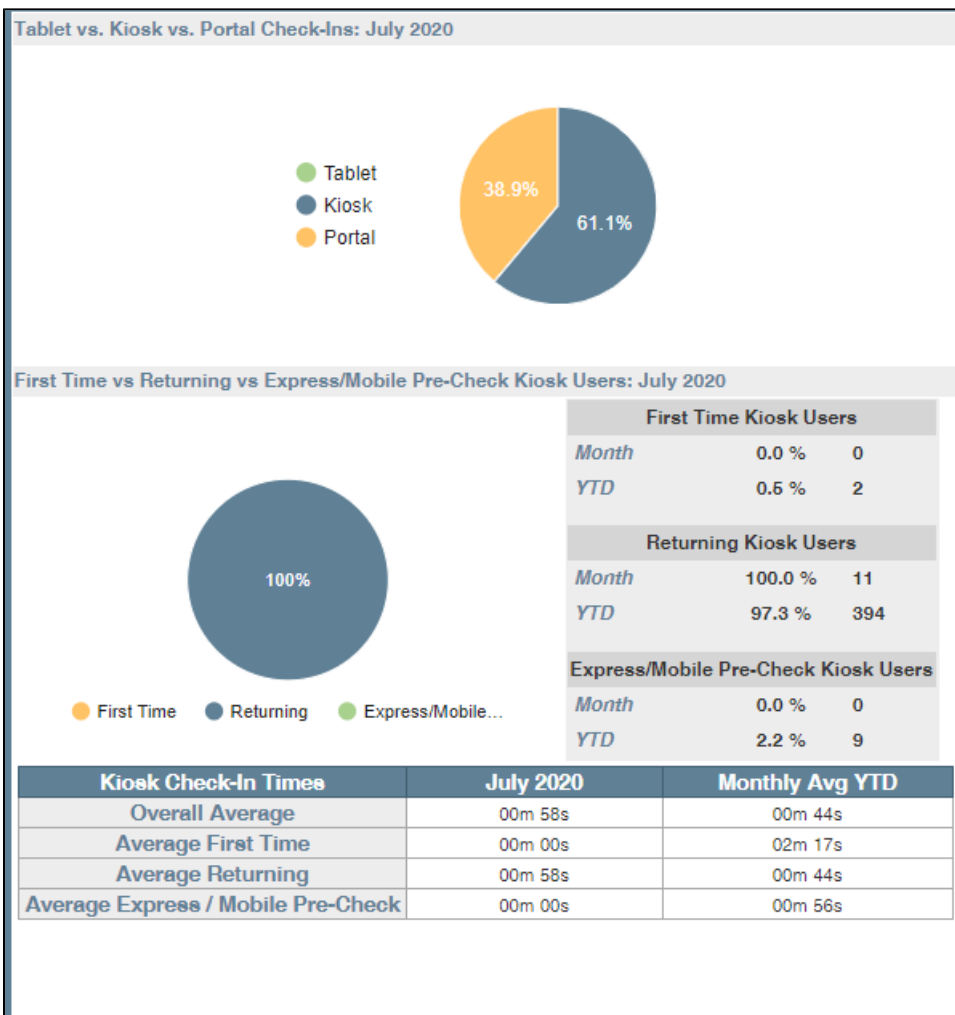
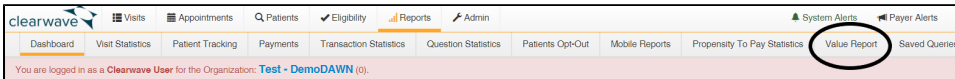
# Release Notes 2020-06

- Highlight From June 2020
  - Portal
    - Value Report -Reg. Location Specific Kiosk Utilization Percentage fixed:
    - Value Report PDF generating blank fixed
    - Added a Provider filter option to the payment export report
  - Integration
    - Ability to send Printable Forms to Nextech Practice +
    - Document Reference: Printable Custom Form PDF
    - Payment posting with Nextech Select fixed
    - Outstanding Balances
  - EDI
    - BCBS NY Excellus - Created Custom logic for Primary Care and Specialist Copay determination

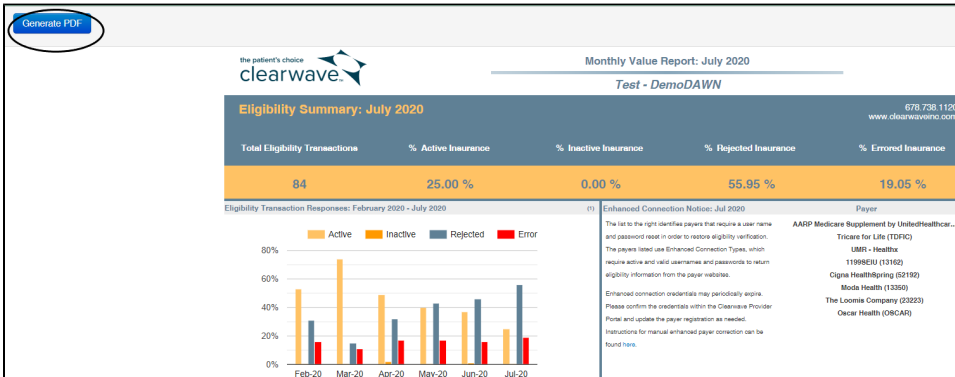
## Highlight From June 2020

### Portal

- Value Report -Reg. Location Specific Kiosk Utilization Percentage fixed:



- Value Report PDF generating blank fixed



- Added a Provider filter option to the payment export report

Dashboard | Visit Statistics | Patient Tracking | **Payments** | Transaction Statistics | Question Statistics | Patients Opt-Out | Mobile Reports | Propensity To Pay Statistics | Value

You are logged in as a Clearwave User for the Organization: Test - DemoDAWN (0).

Save your spot for our free customer webinar, "Best Practices for Leveraging Clearwave in Our New World," on Thursday, July 23rd! more...

Payment Reports

Payment Export | Payment Summary Report | **Payment Summary Export**

Export of payment summary data.

Adjust the selection criteria as desired, then click the Query button to obtain the count of Total Records selected.

Use the Export button to download the selected records.

Min Date: 2020-07-20  
 Max Date: 2020-07-20  
 Exclude Memo Payments

Registration Locations

Name	Selected
filter	<input checked="" type="checkbox"/> Select All
ststst Gabe's Test	<input checked="" type="checkbox"/>
Appollonia's Test	<input checked="" type="checkbox"/>
Bovens Test	<input checked="" type="checkbox"/>
Breanna Stringer	<input checked="" type="checkbox"/>

Appointment Locations

Name	Selected
filter	<input type="checkbox"/> Select All
Appollonia's Test	<input type="checkbox"/>
Ariel Test	<input type="checkbox"/>
Atlanta Medical Center	<input type="checkbox"/>
Burns Test Location (Medical)	<input type="checkbox"/>

Export Selections:  
 Tab Delimited Text File (recomr) [v]  
 Export

Providers

Name	Selected
filter	<input type="checkbox"/> Select All
(Unassigned)	<input type="checkbox"/>

Query | Reset | Save Query

Total Records: 0

## Integration

- Ability to send Printable Forms to Nextech Practice +
  - Document Reference: Printable Custom Form PDF
    - The outbound settings must be configured correctly
      - "Printable Custom Forms Upload Enabled (PDF)" must be checked in order to send any Consents outbound.
      - A Note Category and Doc Typecode must be specified for each form to be sent to Nextech
        - See Note Category section below for list of values for Note Category
      - If either Note Category or Doc Typecode is left blank, the consent will not be sent.

Printable Custom Forms Upload Enabled (PDF)  
Sent upon CheckIn/Completed or Demographics/Updated/AMobilePreCheck when at least one custom field on the form is answered during that encounter. Printable Custom Forms must have a corresponding note category and doc typecode set below, or they will not be sent.

Printable Custom Form	Note Category	Doc Typecode
CWTest (439)	HIPAA	11503-0
Test1 (440)	Hospital Records	11503-0
Test2 (441)	Surgical Consents	11503-0
Test3 (442)		

- The Printable Custom Form can be viewed on the patient under "Documents" in Nextech

- **Payment posting with Nextech Select fixed**

- **Outstanding Balances**

**Message Type(s):** [select.nextech-api.com/api/Account](https://select.nextech-api.com/api/Account) [GET]

Setting under Nextech API settings: *Inbound Outstanding Balance Sync Enabled*

If this setting is enabled, we will initiate the Account Get call through the Appointment Syncs (manual & job)

Credits will also be notated on the patient "Account Credited" checkbox on the Clearwave Appointment. This won't be visible or usable unless you turn the Registration Location/Payment Tab setting on for account credited.

Each patient will have their own account. We only receive PATIENT balances and credits (not INSURANCE ones).

No bad debt or collections logic exists at this time.

## EDI

- **BCBS NY Excellus - Created Custom logic for Primary Care and Specialist Copay determination**

- Blue Cross Blue Shield of New York Excellus (SB804, SB805, SB806)
  - <https://www.excellusbcbs.com/>