

# Patient Quick View

If you click on the patient's name from the visit list it will bring up their Visit **Quick View** to the right of the screen. This can be docked to the bottom of the screen.

To move this view to the bottom of the screen, simply click the **Dock** button (shown as two arrows pointing to opposite corners, highlighted below) at the top right of the **Quick View** window, to the left of the **Close** button.

The screenshot shows a 'Today's Visits' window with a table of visits and a 'Quick View' panel for patient JONES, DOTTY. The table lists visits with columns for Patient, Check-in time, Patient ID, Appointment, Tracking, Tasks, Priority, and Secondary status. The Quick View panel includes sections for Check In Summary, Patient Bill (showing NO BALANCE), Primary Insurance (Self Pay), and Demographics (Name, DOB, Gender, etc.).

PATIENT	CHK-IN	PATIENT ID	APPT	TRACKING	TASKS	PRI	SEC
JONES, DOTTY	01:41 PM			Checked In		\$	
JONES, DOTTY	11:38 AM	bd02cae7-db77-443a-ad5b-f23c65d68619	11:43 AM	Checked In		\$	
JONES, DOTTY	10:51 AM	bd02cae7-db77-443a-ad5b-f23c65d68619	10:46 AM	Checked In		\$	
JONES, DOTTY	10:51 AM	bd02cae7-db77-443a-ad5b-f23c65d68619	11:32 AM	Checked In		\$	
JONES, DOTTY	10:51 AM	bd02cae7-db77-443a-ad5b-f23c65d68619	10:42 AM	Checked In		\$	
JONES, DOTTY	09:30 AM	bd02cae7-db77-443a-ad5b-f23c65d68619	10:29 AM	Checked In		\$	

The view below is the bottom view and when docked to the right, this view will remain docked to the right.

This screenshot shows the Patient Quick View docked at the bottom of the screen. The top part is a detailed visit list with columns for Patient, Check-in, Patient ID, Appointment, Tracking, Tasks, Priority, Secondary, Tertiary, Provider, Service, Location, and Payment. Below the list is a detailed view for patient JONES, DOTTY, including Check In Summary, Patient Bill (NO BALANCE), Primary Insurance (Self Pay), and Demographics. The docked view includes navigation buttons like 'All Visit Details', 'Edit Visit', 'Resubmit Insurance', 'Dock', and 'Close'.

PATIENT	CHK-IN	PATIENT ID	APPT	TRACKING	TASKS	PRI	SEC	TER	PROVIDER	SERVICE	LOCATION	PAYMENT
JONES, DOTTY	01:41 PM			Checked In		\$						\$0.00
JONES, DOTTY	11:38 AM	bd02cae7-db77-443a-ad5b-f23c65d68619	11:43 AM	Checked In		\$					DemoDAWN	\$0.00
JONES, DOTTY	10:51 AM	bd02cae7-db77-443a-ad5b-f23c65d68619	10:46 AM	Checked In		\$					DemoDAWN	\$0.00
JONES, DOTTY	10:51 AM	bd02cae7-db77-443a-ad5b-f23c65d68619	11:32 AM	Checked In		\$					DemoDAWN	\$0.00
JONES, DOTTY	10:51 AM	bd02cae7-db77-443a-ad5b-f23c65d68619	10:42 AM	Checked In		\$			Barbara Phillips	Clinic Patient	DemoDAWN	\$0.00
JONES, DOTTY	09:30 AM	bd02cae7-db77-443a-ad5b-f23c65d68619	10:29 AM	Checked In		\$			Linda Cox	Clinic Patient	DemoDAWN	\$0.00

The quick view shows you the following:

- A Visit Summary- Details on how the patient checked in
- Demographics- Details on patient demographics and Meaningful Use answered at check in.
- Insurance- Details on the patient's primary and secondary Insurance at time of check in.
- Patient Bill- Details on the patient's account balance.