

# All Visit Details

To see all of the Visit Details for a particular patient, from the quick view, you can click on the blue 'Visit History' link or 'Appointment History' link and you will be directed to the Visit History or Appointment History page.

**JONES, DOTTY** bd02cae7-db77-443a-ad5b-f23c65d6f619

[Visit History](#) | [Appointment History](#)

**VISIT: 02/26/2016 11:38 AM - DemoDAWN**

**Check In Summary**

**Patient**  
 JONES, DOTTY  
 Patient ID: bd02cae7-db77-443a-ad5b-f2...

**Appt. Location**  
 DemoDAWN

**Appt. Provider**  
 -

**Appt. Service**  
 -

**Check In Date/Time**  
 02/26/2016 11:38 AM

**Checked In By**  
 Kiosk (Cupcake)

**Checked In Location**  
 DemoDAWN

**Patient Tracking**  
 Checked In

**Patient Bill**  
 Payment Status: **NO BALANCE**

**Primary Insurance - \$**

**Status**  
 Self Pay

**Appointments Checked In**

**ID**  
 9ce36116-1c20-40a3-bc87-55c32f745337

**Scheduled**  
 02/26/2016 11:43 AM

**Demographics**

On the left side you can go to the patient's **Visit History**, **Appointment History** or **Check in the Patient**.

clearwave

Visits | Appointments | Patients | Eligibility | Reports

Back to old Provider Portal

Patient Search / Check In

**JONES, DOTTY**

[Visit History](#) | [Appointment History](#) | [Check In Patient](#)

PATIENT	CHK-IN	PATIENT ID	APPT	TRACKING	TASKS	PRI	SEC	TER	PROVIDER	SERVICE	LOCATION
JONES, DOTTY	01:41 PM			Checked In		\$					

**A) Visit History:** See past visits of the patient

**JONES, DOTTY**

[Visit History](#) | [Appointment History](#)

PATIENT	CHK-IN	PATIENT ID	APPT	TRACKING	TASKS	PRI
JONES, DOTTY	01:41 PM			Checked In		\$

**B) Appointment History:** See past appointments of the patient

# JONES, DOTTY bd02cae7-db77-443a-ad5b-f23c65d6f619

Visit History | **Appointment History**

APPT. ID	PATIENT ID	PATIENT	SCHEDULED	STATUS	VISIT	TASKS	PRI
f287fbce...	bd02cae7...	JONES, DOTTY	02/26/2016 01:40 PM	Late / No Show	<a href="#">Check In</a>		\$
9ce36116...	bd02cae7...	JONES, DOTTY	02/26/2016 11:43 AM	Checked In	02/26/2016 11:35 AM		!
25a6d9b2...	bd02cae7...	JONES, DOTTY	02/26/2016 11:32 AM	Checked In	02/26/2016 10:51 AM		!
1f007eaa...	bd02cae7...	JONES, DOTTY	02/26/2016 10:46 AM	Checked In	02/26/2016 10:51 AM		!
2a9aa615...	bd02cae7...	JONES, DOTTY	02/26/2016 10:42 AM	Checked In	02/26/2016 10:51 AM		\$
7a4ea04b...	bd02cae7...	JONES, DOTTY	02/26/2016 10:29 AM	Checked In	02/26/2016 09:30 AM		\$
a7f97e29...	bd02cae7...	JONES, DOTTY	02/26/2016 09:41 AM	Late / No Show	<a href="#">Check In</a>		\$

## C) Check in Patient: Check in a patient with the information from that visit

**Check In** ▶ JONES, DOTTY bd02cae7-db77-443a-ad5b-f23c65d6f619

**Demographics**

Last Name:

First Name / Middle Name:

DOB / Gender:  Female

SSN:

**Primary Insurance**

Payer:

Member ID:

Relationship To Subscriber:

[More...](#)

**Secondary Insurance**

Payer:

Member ID:

Relationship To Subscriber:

[More...](#)

**Tertiary Insurance**

Payer:

Member ID:

Relationship To Subscriber:

[More...](#)

**Mailing Address**

Street Address:

Street Address Line 2:

City:

County:

State / ZIP Code:

**Contact Information**

Phone Number:

Sec. Phone Number:

Email Address:

Emerg. Contact Name:

Emerg. Phone Num.:

PCP Name:

**Custom Fields**

Andrew Email:

dfndfn:

TEST FT:

Referral source:

Test:

**Appointments**

	Appointment ID	Scheduled	Appointment Location	Appointment Provider	Appointment Service
<input type="checkbox"/> Check In	a7f97e29-7b6b-4543-8c35-456c7...	02/26/2016 09:41 AM	DemoDAWN	Joshua Morgan	Clinic Patient
<input type="checkbox"/> Check In	f287fbce-b2c9-4bd8-a2db-f9ade5...	02/26/2016 01:40 PM	DemoDAWN	Linda Cox	Clinic Patient

[Finish Check In](#)

1) Additionally, you can access the **Quick View** screen by clicking on the patient's name. On this screen, on the right side you have the ability to **Refresh** your visit, **Edit visit**, **Resubmit Insurance** and **Print** the All Visit Details.



## 2) Visit Summary:

A quick summary of why the patient is being seen and what checked them in

▼ Check In Summary	
<b>Patient</b>	JONES, DOTTY
<b>Check In Date/Time</b>	02/26/2016 01:41 PM
<b>Checked In By</b>	Kiosk (Cupcake)
<b>Checked In Location</b>	DemoDAWN
<b>Patient Tracking</b>	<span style="background-color: #c00000; color: white; padding: 2px;">Checked In</span>
	<b>Appt. Location</b> <b>Appt. Provider</b> <b>Appt. Service</b>

## 3) Demographics:

A list of the patients demographics, meaningful use answers, consent form answers and custom fields responses are shown here.

▼ Demographics			
<b>Name</b>	JONES, DOTTY	<b>Custom Fields</b>	
<b>DOB</b>	01/01/2014	<b>Andrew Email</b>	TEST@GMAIL.COM
<b>Gender</b>	Female		02/26/2016
<b>SSN</b>		<b>Consent 1</b>	Patient Accepts Consent
<b>Primary Phone</b>			02/26/2016 <a href="#">Print</a>

## 4) Primary & Secondary Insurance:

Take a closer look at the patient's eligibility details by clicking the blue "eligibility & benefits" button.

▼ Primary Insurance - ! - Anthem		▼ Secondary Insurance - ! - Aetna	
<b>Primary Insurance</b>		<b>Secondary Insurance</b>	
<b>Payer</b>	Anthem	<b>Payer</b>	Aetna
<b>Member ID</b>	12345678	<b>Member ID</b>	12345678
<b>Group Number</b>		<b>Group Number</b>	
<b>Rel. To Subscriber</b>	Subscriber/Self	<b>Rel. To Subscriber</b>	Subscriber/Self
<b>Member</b>	JONES, DOTTY 01/01/2014 Female	<b>Member</b>	JONES, DOTTY 01/01/2014 Female
<b>Eligibility</b>		<b>Eligibility</b>	
<b>Status</b>	Invalid/Missing Subscriber/Insured ID	<b>Status</b>	Patient Birth Date Does Not Match the Birth Date in the Database
<b>Transaction Date</b>	02/26/2016 03:00 PM	<b>Transaction Date</b>	02/26/2016 03:00 PM
<b>Copay Due</b>	\$0.00 (Specialist)		
	<a href="#">Eligibility &amp; Benefits</a>		<a href="#">Eligibility &amp; Benefits</a>
<b>Ins. Card Image(s)</b>	<a href="#">Scan Insurance Card</a>	<b>Ins. Card Image(s)</b>	<a href="#">Scan Insurance Card</a>

### 5) Patient Bill

▼ Patient Bill
<b>Payment Status: ● NO BALANCE</b> <i>The patient declined the swipe and hold consent</i>